



2019 GLOBAL RESULTS

Real Connection. True Perspective.
www.lincolnternational.com

Lincoln by the Numbers

On behalf of our **over 570 global Lincoln International colleagues**, thank you to our clients for helping us achieve a record year for our firm in 2019 – in revenues, completed transactions, rankings and so many other ways. Our focus on providing **best-in-class capabilities in all our service offerings** is a key reason that our **compound annual growth rate has been in excess of 20% over the last decade**. In 2019 we were **ranked #1 globally for advising private equity clients on sell-side advisory engagements**. Lincoln International has been able to achieve this growth and market leading position because we offer clients **industry leading expertise and services that achieve great outcomes**. Everyday, we deliver **Real Connection** and **True Perspective** in our pursuit to help clients achieve their goals. We look forward to working with you in 2020!

- **Jim Lawson** | Chairman, Global Co-CEO | Lincoln International

#1 sell-side advisor to private equity globally

225+ transactions worldwide

36% increase in buy-side transactions over prior year

57% M&A transactions with strategic acquirer outcomes

13% employee growth over prior year

18% increase in capital advisory assignments over prior year

#1 provider of valuation services to mid-market lenders

Our Industry Focus

Business Services
Consumer
Energy, Power & Infrastructure

Healthcare
Industrials
Technology, Media & Telecom

Our Services

Mergers & Acquisitions
Capital Advisory
Joint Ventures & Partnering
Valuations & Opinions

Andax Private Equity
has sold
CoolSys
to
ARES

Sell-Side

Business Services

BNI
has received a strategic investment from
PAMLICO CAPITAL

Sell-Side

Business Services

CHAMPLAIN
has sold
Frontier Fire
to
Highview CAPITAL

Sell-Side

Business Services

CORTEC Group
has sold
VIDARIS
to
SOCOTEC
a portfolio company of
COBEPA

Sell-Side

Business Services

DFW CAPITAL PARTNERS
has sold
Sirona Camera, Inc.
to
E Technologies Group
a portfolio company of
FALPENSER CAPITAL

Sell-Side

Business Services

EGERIA
has sold
vendor SOLUTIONS
to
DVS
a portfolio company of
HANIEL

Sell-Side

Business Services

FIP PARTNERS
has sold
SMART FOCUS
to
dactito

Sell-Side

Business Services

andera PARTNERS
has sold its minority stake in
STARSERVICE
to
MACSP VIVALTO
alongside
Hervé Street
management and
BMP PARIBAS **SOCADIF**

Sell-Side

Business Services

andera PARTNERS
has refinanced
VOLTA EXPANSION

Refinancing

Business Services

THE DLC GROUP
a portfolio company of
SPYRANZ GROUP
has been sold to
Addison Group
a portfolio company of
COSSY

Sell-Side

Business Services

ICV
has refinanced
ICV

Senior Credit Facilities

Business Services

INSEED INVESTMENTS
has been sold to
ICV

Sell-Side

Business Services

LaSalle Capital
has sold
BROWN & JOSEPH
to
INCLINE EQUITY PARTNERS

Sell-Side

Business Services

LDC
has acquired
amberjack

Buy-Side

Business Services

MANGROVE EQUITY PARTNERS
has sold
COMPUTER AIDED TECHNOLOGY
to
CIVIC

Sell-Side

Business Services

Nedap N.V.
and management
have sold
nedap france
to
B Capital

Sell-Side

Business Services

PARKER FITZGERALD
has been sold to
accenture

Sell-Side

Business Services

renewi
has sold
REYM
to
REMONDIS

Sell-Side

Business Services

Roanda Digital Partners
has sold
MUNCIE'S
to
Ridgemont PARTNERS

Sell-Side

Business Services

SÄKERHET
has been sold to
ADDISecure
a portfolio company of
abry partners

Sell-Side

Business Services

sitec
has been sold to
Belcan
a portfolio company of
ae Industrial Partners

Sell-Side

Business Services

SSC
has sold
RIFS INDUSTRIAL
to
KELSO

Sell-Side

Business Services

STELLA Environmental Services
a portfolio company of
HIDDEN HARBOR CAPITAL & PARTNERS
has completed a leveraged dividend recapitalization
Solvency Opinion Leveraged Recapitalization

Sell-Side

Business Services

SWISS POST
has sold
CarPostal France
to
KEOLIS

Sell-Side

Business Services

THE HALIFAX GROUP
has sold
K2 Industrial Services
to
ASRC INDUSTRIAL SERVICES

Sell-Side

Business Services

transbiaga
has been refinanced

Senior Credit Facilities

Business Services

3d_investors
has sold
Audioprof
to
biamp
a portfolio company of
HIGHUNDER

Sell-Side

Consumer

and other shareholders
have sold
POOLSERVICE
to
BLUEGEM

Sell-Side

Consumer

Arlon
has refinanced
Wholesale

Senior Credit Facilities Junior Capital

Consumer

BWK
has sold
Alete
to
dmk Group

Sell-Side

Consumer

BRIDGES Fund Management
has acquired
energy fitness

Acquisition Financing

Consumer

GxG
a portfolio company of
capital spring
has completed a recapitalization
Fairness Opinion Recapitalization

Sell-Side

Consumer

CONSILIUM
has sold
macron
to
a private shareholder

Sell-Side

Consumer

DUBLIER & COMPANY
has sold
BLUEGRASS
to
PPC

Sell-Side

Consumer

Focusrite plc
has acquired
ADAM AUDIO

Buy-Side

Consumer

GENCAP AMERICA
has sold
Avanti
to
AVANT

Sell-Side

Consumer

GOURMET FOODS
has been sold to
COFFEE CULINARY HOLDINGS
a portfolio company of
ALFA

Sell-Side

Consumer

HEINEKEN
has formed a partnership with
華潤啤酒 CR BEER

Joint Venture Create

Consumer

HH Horizon Holdings LLC
has refinanced
HORIZON FOOD GROUP

Senior Credit Facilities

Consumer

NCH CORPORATION
has sold
HERO PET BRANDS
to
MannaPro
a portfolio company of
Morgan Stanley | INVESTMENT MANAGEMENT

Sell-Side

Consumer

INVESTCORP
has refinanced
PAPER SOURCE

Senior Credit Facilities Junior Debt

Consumer

Floyma Water Distribution
a portfolio company of
vicente WATER SERVICES
has been sold to
Culligan Water
a portfolio company of
Advent International WATER PARTNERS

Sell-Side

Consumer

TRIVEST
has sold
Pelican Water Systems
to
PENTAIR

Sell-Side

Consumer

WEST-COASTER
has been sold to
WCC
a portfolio company of
Aulax Group

Sell-Side

Consumer

Founders, management and
WINONA CAPITAL
have sold
KJUS
to
ADUS-NET HOLDINGS CORP

Sell-Side

Consumer

<p>CLYDE BERGEMANN</p> <p>has sold</p> <p>CLYDE INDUSTRIES</p> <p>to</p> <p>WINN-DIXIE STORES</p> <p>Sell-Side Acquisition Financing</p> <p>Energy, Power & Infrastructure</p>	<p>ESSENTRA FIRE PROTECTION TECHNOLOGIES</p> <p>a business of</p> <p>ESSENTRA</p> <p>has been sold to</p> <p>KOY</p> <p>Sell-Side</p> <p>Energy, Power & Infrastructure</p>	<p>OPENGATE CAPITAL</p> <p>has sold</p> <p>POWER MACHINES INC.</p> <p>to</p> <p>MAX POWER CAPITAL</p> <p>a portfolio company of</p> <p>Sell-Side</p> <p>Energy, Power & Infrastructure</p>	<p>PIONEER POWER SOLUTIONS</p> <p>has sold</p> <p>its liquid filled and dry type transformer businesses to</p> <p>MILL POINT CAPITAL</p> <p>Sell-Side Fairness Opinion</p> <p>Energy, Power & Infrastructure</p>	<p>RBJ & ASSOCIATES</p> <p>has been sold to</p> <p>PILCOT WATER</p> <p>a subsidiary of</p> <p>Pilote FLYING</p> <p>Sell-Side</p> <p>Energy, Power & Infrastructure</p>	<p>Schneider Electric</p> <p>has sold</p> <p>its German turnkey industrial power distribution projects activities</p> <p>to</p> <p>VINCI</p> <p>Sell-Side</p> <p>Energy, Power & Infrastructure</p>	<p>SUNBELT</p> <p>a portfolio company of</p> <p>TRILANTIC</p> <p>has merged with</p> <p>SOLOMON CORPORATION</p> <p>a portfolio company of</p> <p>GPI ENERGY GROUP</p> <p>Buy-Side</p> <p>Energy, Power & Infrastructure</p>	<p>Aksia group</p> <p>has sold</p> <p>Lameplast</p> <p>to</p> <p>TEKNIPLEX</p> <p>a portfolio company of</p> <p>GENSTAR</p> <p>Sell-Side</p> <p>Healthcare</p>	<p>Bionorica</p> <p>has sold</p> <p>to</p> <p>CANOPY GROWTH</p> <p>Sell-Side</p> <p>Healthcare</p>	<p>BOYNE CAPITAL</p> <p>has sold</p> <p>Amnibest</p> <p>to</p> <p>TEAM</p> <p>a portfolio company of</p> <p>ALPINE</p> <p>Sell-Side</p> <p>Healthcare</p>	<p>Development Capital</p> <p>has sold</p> <p>Moria</p> <p>to</p> <p>naxicap</p> <p>Sell-Side</p> <p>Healthcare</p>	<p>Diversident</p> <p>a portfolio company of</p> <p>Sator</p> <p>has been sold to</p> <p>Eden Biotech, Inc.</p> <p>Sell-Side</p> <p>Healthcare</p>	<p>EMSI</p> <p>has refinanced with new revolving and term loan facilities provided by</p> <p>midcap</p> <p>Senior Credit Facilities</p> <p>Healthcare</p>	<p>GENCAP AMERICA</p> <p>has sold</p> <p>ALPHA TECHNIQS</p> <p>to</p> <p>TE</p> <p>Sell-Side</p> <p>Healthcare</p>	<p>KEYSTONE CAPITAL</p> <p>has sold</p> <p>Greeley</p> <p>to</p> <p>The Charters Group</p> <p>a portfolio company of</p> <p>Andis Group</p> <p>Sell-Side</p> <p>Healthcare</p>
<p>puls</p> <p>a subsidiary of</p> <p>handicare</p> <p>has been sold to</p> <p>MEDIQ</p> <p>a portfolio company of</p> <p>Handicare</p> <p>Sell-Side</p> <p>Healthcare</p>	<p>IVIRMA</p> <p>has sold</p> <p>IVI</p> <p>to</p> <p>Gulf Capital</p> <p>Sell-Side</p> <p>Healthcare</p>	<p>LIVINGBRIDGE</p> <p>has sold its minority stake in</p> <p>CREATE Fertility</p> <p>to</p> <p>management shareholders</p> <p>Sell-Side</p> <p>Healthcare</p>	<p>Bioresearch</p> <p>has been sold to</p> <p>COVANCE</p> <p>a subsidiary of</p> <p>LabCorp</p> <p>Sell-Side</p> <p>Healthcare</p>	<p>MNG LABORATORIES</p> <p>a portfolio company of</p> <p>HealthEdge</p> <p>has been sold to</p> <p>LabCorp</p> <p>Sell-Side</p> <p>Healthcare</p>	<p>NOVA IVI FERTILITY</p> <p>has been sold to</p> <p>AH</p> <p>a portfolio company of</p> <p>TPG</p> <p>Sell-Side</p> <p>Healthcare</p>	<p>NuPulseCV</p> <p>has received a strategic investment from</p> <p>NIHON KOHDEN</p> <p>Capital Raise</p> <p>Healthcare</p>	<p>A private shareholder consortium</p> <p>has sold a majority stake in</p> <p>omnicare</p> <p>to</p> <p>EQUISTONE</p> <p>Sell-Side</p> <p>Healthcare</p>	<p>PATRICIA INDUSTRIES</p> <p>a part of Investor AB</p> <p>has sold</p> <p>memira</p> <p>to</p> <p>BERGMAN</p> <p>Sell-Side</p> <p>Healthcare</p>	<p>RAPIDMEDICAL</p> <p>The Brain at Your Fingertips</p> <p>has raised Series C funding from</p> <p>JAM CAPITAL/PARTNERS</p> <p>MicroPart Agate</p> <p>Private Placement</p> <p>Healthcare</p>	<p>JORDAN, LUISS & HADEN Equity Partners</p> <p>has sold</p> <p>THE CHARTERS GROUP</p> <p>to</p> <p>Andis Group</p> <p>Sell-Side</p> <p>Healthcare</p>	<p>ScarsdaleVets</p> <p>has been sold to</p> <p>ivc</p> <p>a portfolio company of</p> <p>IEQT</p> <p>Sell-Side</p> <p>Healthcare</p>	<p>silverfeet capital</p> <p>has acquired</p> <p>CAREfertility</p> <p>from</p> <p>BOWMARK CAPITAL</p> <p>Buy-Side</p> <p>Healthcare</p>	<p>SYNOVA CAPITAL</p> <p>has acquired a significant minority stake in</p> <p>Preventx</p> <p>Buy-Side</p> <p>Healthcare</p>	<p>TIKEHAU CAPITAL</p> <p>has acquired a minority stake in</p> <p>Medtrade</p> <p>Buy-Side</p> <p>Healthcare</p>
<p>VEROGEN</p> <p>a portfolio company of</p> <p>THE ROCKWELL HEALTH SERVICES</p> <p>has acquired</p> <p>[GED] match</p> <p>with capital raised from</p> <p>1315 CAPITAL</p> <p>Acquisition Financing</p> <p>Healthcare</p>	<p>allstate INDUSTRIES, Inc.</p> <p>has been sold to</p> <p>Blue Sage Capital</p> <p>Sell-Side</p> <p>Industrials</p>	<p>AMBIENTA and other shareholders have sold</p> <p>SAFIM</p> <p>to</p> <p>DEXCO GLOBAL</p> <p>a portfolio company of</p> <p>KPS CAPITAL PARTNERS LP</p> <p>Sell-Side</p> <p>Industrials</p>	<p>ARCLINE</p> <p>has acquired</p> <p>PRIME</p> <p>from</p> <p>MAY RIVER CAPITAL</p> <p>Buy-Side</p> <p>Industrials</p>	<p>FRONT LINE TOOLBOX SOLUTIONS</p> <p>a portfolio company of</p> <p>Jordan Private Equity</p> <p>has divested</p> <p>TECHNIKS TOOL GROUP</p> <p>to</p> <p>Z CAPITAL GROUP</p> <p>Sell-Side</p> <p>Industrials</p>	<p>Axela Private Equity</p> <p>has sold</p> <p>Impertel Dado</p> <p>to</p> <p>BainCapital PRIVATE EQUITY</p> <p>Sell-Side</p> <p>Industrials</p>	<p>B-AUT</p> <p>has been sold to</p> <p>Lasko</p> <p>a portfolio company of</p> <p>COMVEST PARTNERS</p> <p>Sell-Side</p> <p>Industrials</p>	<p>bencis and management have sold</p> <p>BRB</p> <p>to</p> <p>PETROLIUS</p> <p>Sell-Side</p> <p>Industrials</p>	<p>PRIKOB & BECKER</p> <p>a wholly-owned subsidiary of</p> <p>BLACKLAND GROUP</p> <p>has been sold to</p> <p>CAM</p> <p>Sell-Side</p> <p>Industrials</p>	<p>BRIDGES Fund Management</p> <p>has acquired</p> <p>GEV GROUP</p> <p>Acquisition Financing</p> <p>Industrials</p>	<p>CAMERON</p> <p>has sold</p> <p>MULTI-PACK SOLUTIONS PVA Packaging Division</p> <p>to</p> <p>U.S. NONWOVENS</p> <p>a portfolio company of</p> <p>WIND POINT PARTNERS</p> <p>Sell-Side</p> <p>Industrials</p>	<p>Private shareholders have sold</p> <p>CASSANTEC</p> <p>to</p> <p>ABB</p> <p>Sell-Side</p> <p>Industrials</p>	<p>COATS</p> <p>has sold its North America crafts business to</p> <p>Spinnaker</p> <p>a portfolio company of</p> <p>COMVEST PARTNERS</p> <p>Sell-Side</p> <p>Industrials</p>	<p>COBEPA</p> <p>has acquired a majority stake in</p> <p>enoplastic</p> <p>Buy-Side</p> <p>Industrials</p>	<p>Collins Aerospace</p> <p>has sold</p> <p>N2 IMAGING SYSTEM</p> <p>to</p> <p>Comenstone Capital Holdings</p> <p>Sell-Side</p> <p>Industrials</p>
<p>CORE INDUSTRIAL</p> <p>has acquired</p> <p>Saylite</p> <p>Senior Credit Facilities</p> <p>Industrials</p>	<p>covestro</p> <p>has sold its European systems houses business to</p> <p>RLG</p> <p>Sell-Side</p> <p>Industrials</p>	<p>DAHER</p> <p>has acquired</p> <p>QUEST</p> <p>from</p> <p>TSUNAMI SOURCE</p> <p>Buy-Side</p> <p>Industrials</p>	<p>Environmental Lights</p> <p>has sold a majority stake to</p> <p>PFINGSTEN</p> <p>Sell-Side</p> <p>Industrials</p>	<p>epris</p> <p>has acquired</p> <p>diamorph</p> <p>Buy-Side Capital Raise</p> <p>Industrials</p>	<p>EXELIA</p> <p>a portfolio company of</p> <p>Investment Partners</p> <p>has acquired</p> <p>microopen TECHNOLOGIES</p> <p>Buy-Side</p> <p>Industrials</p>	<p>IDEAL TRIDON</p> <p>a portfolio company of</p> <p>SNOW PHIPPS</p> <p>has acquired</p> <p>PFINGSTEN</p> <p>from</p> <p>Buy-Side</p> <p>Industrials</p>	<p>IGP</p> <p>has sold</p> <p>INTEGRATED POLYMER SOLUTIONS</p> <p>to</p> <p>ARCLINE INVESTMENT MANAGEMENT</p> <p>Sell-Side</p> <p>Industrials</p>	<p>IOOP</p> <p>has acquired</p> <p>UP</p> <p>Senior Credit Facilities</p> <p>Industrials</p>	<p>Insight Equity</p> <p>has refinanced</p> <p>PLASMAN GROUP</p> <p>Senior Credit Facilities Junior Debt</p> <p>Industrials</p>	<p>IES INTERNATIONAL EQUIPMENT SOLUTIONS</p> <p>a portfolio company of</p> <p>KPS CAPITAL PARTNERS LP</p> <p>has sold</p> <p>Crenlo</p> <p>to</p> <p>ANGELES EQUITY PARTNERS</p> <p>Sell-Side</p> <p>Industrials</p>	<p>IPEL</p> <p>has been sold to</p> <p>LANXESS</p> <p>Sell-Side</p> <p>Industrials</p>	<p>Private majority shareholder has sold</p> <p>isocarbo</p> <p>to</p> <p>inkke S.r.l.</p> <p>Sell-Side</p> <p>Industrials</p>	<p>Janesville</p> <p>a subsidiary of</p> <p>JASON</p> <p>has been sold to</p> <p>MUTUS</p> <p>a portfolio company of</p> <p>ATLAS HOLDINGS</p> <p>Sell-Side Fairness Opinion</p> <p>Industrials</p>	<p>JPW</p> <p>a portfolio company of</p> <p>GAMUT CAPITAL</p> <p>has acquired</p> <p>BAILEIGH</p> <p>Buy-Side</p> <p>Industrials</p>
<p>The Koenig Manufacturing Company</p> <p>has been sold to</p> <p>Oatey</p> <p>Sell-Side</p> <p>Industrials</p>	<p>KILRING</p> <p>has been sold to</p> <p>TE</p> <p>Sell-Side</p> <p>Industrials</p>	<p>KOHLBERG COMPANY</p> <p>have acquired</p> <p>Bemis</p> <p>from</p> <p>amcor</p> <p>Buy-Side</p> <p>Industrials</p>	<p>LB OPRENT</p> <p>has recapitalized</p> <p>Azulév</p> <p>Capital Raise</p> <p>Industrials</p>	<p>LIBERTY HALL Capital Partners</p> <p>has sold</p> <p>AMEROSPACE</p> <p>to</p> <p>SEKISUI</p> <p>Sell-Side</p> <p>Industrials</p>	<p>lisi</p> <p>has sold</p> <p>Indraero Siren</p> <p>to</p> <p>Aviagroup Industries</p> <p>a portfolio company of</p> <p>Quantum CAPITAL PARTNERS</p> <p>Sell-Side</p> <p>Industrials</p>	<p>THE LONGREACH GROUP</p> <p>has sold</p> <p>SOL-FLUX</p> <p>to</p> <p>ARCO</p> <p>Sell-Side</p> <p>Industrials</p>	<p>LQ, Inc.</p> <p>has sold</p> <p>INDORAMA</p> <p>Sell-Side</p> <p>Industrials</p>	<p>mabey</p> <p>has sold</p> <p>Mabey Bridge</p> <p>to</p> <p>ACROW BRIDGE</p> <p>Sell-Side</p> <p>Industrials</p>	<p>mabey</p> <p>has sold</p> <p>Mabey ANZ</p> <p>to</p> <p>management</p> <p>Sell-Side</p> <p>Industrials</p>	<p>MARCO POLO INTERNATIONAL, INC.</p> <p>GLOBAL PLASTICS LP</p> <p>has sold a minority stake to</p> <p>TOCHU</p> <p>Sell-Side</p> <p>Industrials</p>	<p>MASON WELLS</p> <p>has sold</p> <p>Nellpak</p> <p>to</p> <p>KOHLBERG COMPANY</p> <p>Sell-Side</p> <p>Industrials</p>	<p>MSOUTH EQUITY PARTNERS</p> <p>has sold</p> <p>EQL</p> <p>to</p> <p>ATLAS HOLDINGS</p> <p>Sell-Side</p> <p>Industrials</p>	<p>NB AURORA</p> <p>has acquired a minority stake in</p> <p>Dierre GROUP</p> <p>from</p> <p>founder and</p> <p>GRADIENTE SGR</p> <p>Buy-Side</p> <p>Industrials</p>	<p>NUMET</p> <p>has been sold to</p> <p>BROMFORD INDUSTRIES</p> <p>a portfolio company of</p> <p>LIBERTY HALL Capital Partners</p> <p>Sell-Side</p> <p>Industrials</p>

NIKEL HOLDINGS VALENCIA

has sold

Rosita Vernalhem General Partner Relations

to

Vemet

a portfolio company of

STIRLING SQUARE CAPITAL PARTNERS

Sell-Side

Industrials

PDT

has been sold to

AMETEK

Sell-Side

Industrials

Platinum Equity

has sold

enb

to

Watermill Group

Sell-Side

Industrials

PLATINUM EQUITY

has sold

SIERRA ALLOYS TSI TITANIUM

to

TINICUM

Sell-Side

Industrials

PREMO Innovating in Magnetics

has been refinanced in connection with the sale of a significant minority stake to

Mumtalakat INVESTING FOR BAHRAIN

Sell-Side

Senior Credit Facilities

Industrials

riello investimenti

has sold

EMPIRE OFFICE

to

KEMPP The Joy of Working

Sell-Side

Industrials

RJD partners

has sold

CHEMIGRAPHIC

to

nvm

Sell-Side

Industrials

RLJ EQUITY PARTNERS

has sold the titanium sheaths business of

LA Industrials

to

Whitford Group Partners in Advantage

a portfolio company of

GREENBRIAR EQUITY GROUP LLC

Sell-Side

Industrials

ROCKPOOL

has acquired

Datum Alloys

Buy-Side

Industrials

Schlemmer a portfolio company of

has sold

to

galiena CAPITAL

Sell-Side

Industrials

Sentinel CAPITAL PARTNERS

has sold

LUMINAIRES GROUP

to

AcuityBrands

Sell-Side

Industrials

SINTERWERKE

has been sold to

SUMITOMO ELECTRIC

Sell-Side

Industrials

STRENGTH CAPITAL

has sold

MAINFOAT PARTNERS

have sold

ARCH GLOBAL PRECISION

to

THE JORDAN COMPANY

Sell-Side

Industrials

AMERICA CAPITAL

has sold

Dexmet CORPORATION

to

PPG

Sell-Side

Industrials

Wilson HEC, LLC

has sold

HydraElectric

to

LOADSCOPE

Sell-Side

Industrials

WinCup

has sold

StycoChem

to

CAPITAL GROUP

Sell-Side

Industrials

WINDJAMMER CAPITAL

has recapitalized

RASO

with new revolving and unitranche credit facilities led by

BainCapital **SILVER COAST**

Antony Capital

Capital Raise

Industrials

XENON Private Equity

has sold

OLEODINAMICA MARCHESINI

to

AUCTUS

Sell-Side

Industrials

beyond capital partners

has sold

EBERTLANG

to

HQ Equita

Sell-Side

Technology, Media & Telecom

bv

has recapitalized

VERAUBUS

Buy-Side

Technology, Media & Telecom

capvis

has acquired a majority stake in

XOVIS

from

EMERAM CAPITAL PARTNERS

Buy-Side

Technology, Media & Telecom

CENTRE LANE PARTNERS

has recapitalized

VEXOS Learn. Sense. Create. Collaborate.

Senior Credit Facilities

Technology, Media & Telecom

dölmen marketing of shared brands

has raised a Series B funding from

MEDIAPOST **salesforce**

kreaxi

Capital Raise

Technology, Media & Telecom

DEUTSCHE PRIVATE EQUITY

and other shareholders have sold

Webtrekk

to

mapp

a portfolio company of

MARLIN EQUITY

Sell-Side

Technology, Media & Telecom

A shareholder consortium led by

DTCP

has sold a majority stake in

COREMEDIA

to

OPENGATE CAPITAL

Sell-Side

Technology, Media & Telecom

IEQT

has sold

United Digital Group

to

P/A

a portfolio company of

EQUISTONE

Sell-Side

Technology, Media & Telecom

FIRST CAPITAL PARTNERS

has sold

BESTRONICS Business Manufacturing Services

to

NEW WATER

Sell-Side

Technology, Media & Telecom

GRAYCLIFF PARTNERS

has sold

901D

to

CURTISS-WRIGHT

Sell-Side

Technology, Media & Telecom

greenpanda GAMES

has been sold to

UBISOFT

Sell-Side

Technology, Media & Telecom

greyTHR

a portfolio company of

MEGADelta CAPITAL

has raised growth capital from

infoedge

Capital Raise

Technology, Media & Telecom

INVESTCORP

has acquired a majority stake in

VIVATICKET

Buy-Side

Technology, Media & Telecom

KEENSIGHT CAPITAL

has acquired

SMILE IT IS OPEN

from

eurozeo pme

Buy-Side

Capital Raise

Technology, Media & Telecom

marketSHOT

founders and key shareholders have sold a majority stake to

mediapost COMMUNICATION

Sell-Side

Technology, Media & Telecom

LIVINGBRIDGE

has acquired

FluidOne

a portfolio company of

RIGBY PAPER FIL

Buy-Side

Technology, Media & Telecom

acada

has formed a partnership with

PRIVA

80 ACRES FARMS

Joint Venture Create

Technology, Media & Telecom

LSTC Learning Systems Tech

has been sold to

ANSYS

Sell-Side

Technology, Media & Telecom

The telecom business division of

océinde

has raised growth capital from

ICG

Capital Raise

Technology, Media & Telecom

SALGATUCK CAPITAL A PRIVATE CAPITAL PARTNER

has sold

APCT Acquisition Partners

to

ANGELES EQUITY PARTNERS

Sell-Side

Technology, Media & Telecom

SEARCHLIGHT

has refinanced

eolo

HoldCo PIK Refinancing

Technology, Media & Telecom

Private founders have sold a majority stake in

SEVENMILES GROUP

to

Oakley Capital

Sell-Side

Technology, Media & Telecom

Founders and shareholders of

sewan

have sold a minority stake to

KARTESIA

Sell-Side

Technology, Media & Telecom

Founders and key shareholders have sold

SPIDERS

to

ò bigben

Sell-Side

Technology, Media & Telecom

TestProject

has been sold to

TRICENTIS

a portfolio company of

INSIGHT PARTNERS

Sell-Side

Technology, Media & Telecom

THOMPSON STREET CAPITAL PARTNERS

has sold

COMPLUS

to

Passport

Sell-Side

Technology, Media & Telecom

ultima

has been sold to

APSE CAPITAL

Sell-Side

Technology, Media & Telecom