



2020

Global Results

Able Freight
has received an investment from

EQUITY GROUP INVESTMENTS

Sell-Side



Business Services

Founding shareholders
have sold

ACTURE GROEP

to

Investment Partners

Sell-Side



Business Services

airsweb
has been sold to

ECC ONLINE
a portfolio company of

VIKING VENTURE

Sell-Side



Business Services

Institutional and private shareholders
have sold

ASSEPRO GRUPPE

to

emz

Sell-Side



Business Services

Asta
has been taken private by a consortium led by the Chief Executive Officer

Fairness Opinion




Business Services

Aurax Private Equity
has sold

to

OPPERO

Sell-Side



Business Services


Managing shareholders have sold a majority stake in

barth

to

BMW

Sell-Side



Business Services

Founders and shareholders of

BATIBIG

have sold a minority stake to

SIPAREX

Sell-Side



Business Services

comparadise
a portfolio company of

BLACKFIN
has been sold to

april
a portfolio company of

CVC

Sell-Side



Business Services

Comdel

has received an investment from

thi investments

Sell-Side



Business Services

CRAFT WORK CAPITAL, LLC
a joint venture investment vehicle backed by

Aterian
has acquired

GRASSERS

Senior Credit Facilities



Business Services

DATWYLER
has sold

DISTRELEC **radio**

to

AURELIUS

Sell-Side



Business Services

DB
has sold

Ameropa

to

LIBERTA PARTNERS

Sell-Side



Business Services

Electrocomponente plc
has acquired

SYNOVOS

Buy-Side



Business Services

FS Freeman Spogli & Co
has completed a follow-on investment in

M★ BUILT FOR THE BREW

Fairness Opinion




Business Services

galiena CAPITAL
has sold its investment in

legaldigital
to Eric Berthod, management and

andera Auto

Sell-Side



Business Services

GEMSPRING CAPITAL
has sold

TERRA

to

Blackstone

Sell-Side




Business Services

guaranteedRate
has recapitalized

gateless

Fairness Opinion Recapitalization



Business Services

LONGSHORE CAPITAL PARTNERS
in conjunction with LaSalle Capital has sold

ngo
to

BLACKHAWK NETWORK
a portfolio company of

SILVERLAKE

Sell-Side



Business Services

MONITOR CLIPPER PARTNERS
has sold

RLG
to

Reconomy
a portfolio company of

EMK Capital

Sell-Side



Business Services

Private shareholders and management have reorganized the ownership structure of

Patrim One

with the support of

INDIGO

Capital Reorganization



Business Services

RENOVUS CAPITAL
has agreed to sell

RASMUSSEN UNIVERSITY

to

apei

Sell-Side



Business Services

Ascent
has spun-off

ASCENT

Solvency Opinion Spin-Off



Business Services

sandbox
has been sold to

M-RGE
a portfolio company of

KEYSTONE CAPITAL

Sell Side



Business Services

TUI GROUP
has received a stabilization financing package from

Economic Stabilization Fund (WSF) of the Federal Republic of Germany

Financing




Business Services

WEST SHORE HOME
has been recapitalized by

LGP **LEONARD GREEN & PARTNERS**


Recapitalization



Business Services

wework.
has completed various recapitalization transactions with an affiliate

Fairness Opinion Recapitalization



Business Services

square
has sold

dcm SERVICE

to

NMS CAPITAL

Sell-Side



Business Services

Alva
has been sold to

KAWASHI

Sell-Side



Consumer

AML Invest Treuhandgesellschaft mbH
has sold a majority stake in

hans im glück

to

private investor consortium

Sell-Side



Consumer

AURELIUS
has sold

GHOTEL Group

to

ART INVEST REAL ESTATE

Sell-Side



Consumer

AURORA RESURGENCE
has sold

PEREX

to

KARTESLA

Sell-Side



Consumer

AZULIS **TIME**
and other minority shareholders have sold a significant stake in

INGREX

to

BIP Capital Partners LUXEMBOURG
BNP PARIBAS DEVELOPMENT **ARKEA CAPITAL**

Sell-Side



Consumer

BPE
has sold

DuoTherm

to

StellaGroup
a portfolio company of

PAI ICG

Sell-Side



Consumer


CAPVEST
has acquired

ipn

a portfolio company of

CATTERTON

Buy-Side



Consumer

claire's

has been advised

Financial Advisor



Consumer

CORE INDUSTRIAL

has acquired




Senior Credit Facilities



Consumer


zemz

has acquired a minority stake in



ANKERKRAUT

Acquisition Financing



Consumer

EQUISTONE

has sold



ESCHENBACH

to



INSPEKS GROUP PLC

Sell-Side




Consumer

ETERNA

a portfolio company of



QUADRIGA CAPITAL

has refinanced its promissory note

Refinancing



Consumer

Management

has sold a majority stake in



Wismettac

to



Wismettac Mahimaa HD Co., Ltd.

Sell-Side




Consumer



a portfolio company of

MID OCEAN PARTNERS

has acquired



AmelhaBay


Senior Credit Facilities




Consumer

Frontenac

has refinanced



Senior Credit Facilities



Consumer



has received an investment from



TRILANTIC CAPITAL PARTNERS

Sell-Side



Consumer



JADE LEAF

has been sold to

HPH II Investments master fund, lp and affiliates managed by



WFM PARTNERS LP

Sell-Side



Consumer

A fund managed by



LAKEVIEW CAPITAL

has recapitalized and acquired



my mochi

Structured Equity Senior Credit Facilities



Consumer

MAD ENGINE

has received a controlling interest investment from



Platform Equity

Sell-Side



Consumer

ORVA

has received an investment from



TRILANTIC CAPITAL PARTNERS

Sell-Side



Consumer



has sold its retail segment to



HIGHLINE

a portfolio company of



THE STERLING GROUP

Sell-Side



Consumer

The official committee of equity holders of



PYXUS

has been advised


Advisor



Consumer


SNOW PHIPPS

has refinanced



TEASDALE LATIN FOODS

Senior Credit Facilities Junior Capital



Consumer

Spectrum Brands

has acquired



RUTLAND

a portfolio company of

Buy-Side




Consumer



has sold

solid gold

to



H&H Group

Sell-Side




Consumer

PEARCE

a portfolio company of



CURRAN



WILLCREST

has partnered with



NMC NEW MOUNTAIN CAPITAL

Sell-Side



Energy, Power & Infrastructure

The official committee of tort claimants of



P&E

has been advised

Lead Financial Advisor



Energy, Power & Infrastructure

SUNPRO

has been sold to



COMPASS GROUP



MGG

Sell-Side



Energy, Power & Infrastructure

WARREN EQUITY FUNDERS

has sold the Midstream Group of



MULTIFUELS

to



MACQUARIE


Sell-Side




Energy, Power & Infrastructure



AnGes

has acquired



EMENDO

Buy-Side

Healthcare



ArchMed

has acquired



AD-TECH

Acquisition Financing Buy-Side




Healthcare

ASP

has been sold to



INCLINE

Sell-Side



Healthcare

benevis

has sold substantially all of its assets pursuant to Section 363 of the Bankruptcy Code to credit investment funds managed by



NMC NEW MOUNTAIN CAPITAL

Sell-Side



Healthcare

CHEQUERS CAPITAL

PARAGON PARTNERS

has acquired a majority stake in



7days

from



Silverfleet

Acquisition Financing



Healthcare

CHOICEHEALTH

has been sold to



alight

a portfolio company of



Blackstone

Sell-Side



Healthcare

Doppel

a portfolio company of



TRILANTIC EUROPE

has acquired



Dletopack

Acquisition Financing




Healthcare

FLEXPOINT FORD

has acquired



MGA

Buy-Side



Healthcare

FSB COMPANIES

has sold



PINNACLE Medical Solutions

to



adapthealth


Sell-Side



Healthcare


HEALTH EZ

has been sold to



ABRY PARTNERS

Sell-Side



Healthcare

IntegriChain

a portfolio company of



AKKR

has acquired the life sciences division of



Cumberland

Acquisition Financing Buy-Side



Healthcare

LAKEVIEW EQUITY PARTNERS LLP

has sold



UAS Labs

to



CHR HANSEN

Sell-Side




Healthcare

Investment funds managed by

Morgan Stanley Capital Partners

have acquired

USHealthConnect Inc

Senior Credit Facilities



Healthcare

SAPIO
has acquired a majority stake in

HOMEPART

from

PARQUEST CAPITAL

Buy-Side



Healthcare

SATORI CAPITAL

has sold

LONGHORN HEALTH SOLUTIONS

to

RIVERGLADE CAPITAL

Sell-Side



Healthcare

SMILE AMERICA PARTNERS

has completed an equity investment

Equity Financing



Healthcare

STIRLING SQUARE CAPITAL PARTNERS

has acquired

consensus

from

CARING HOMES

Buy-Side Acquisition Financing




Healthcare

STRIVE Medical

has been sold to

NMS | CAPITAL

Sell-Side




Healthcare

THE VET CONNECTION

has been sold to

pets

Sell-Side




Healthcare

valeritas

has sold substantially all of its assets pursuant to Section 363 of the Bankruptcy Code to

ZEAL & ZEALAND PHARMA

Sell-Side



Healthcare

VISTRIA Centerbridge

have acquired

Help at Home

from

WELLSPRING CAPITAL MANAGEMENT LLC

Buy-Side



Healthcare


has sold

AND UNTERWASSER

to

AND UNTERWASSER

Sell-Side



Industrials

Private shareholders

have sold

AME

to

Gimv

Sell-Side



Industrials

ANTARES VISION

has acquired

APPLIED VISION Simply Smart Machines™

Buy-Side



Industrials

BGF and other investors


have sold

Woodall Nicholson

to

RUTLAND

Sell-Side Staple Financing



Industrials


BPE and management

have acquired

Dätwyler Sealing Technologies GmbH a subsidiary of

DATWYLER

Acquisition Financing



Industrials

brembo.

has acquired

SBS Friction A/S

from

sbs

Buy-Side



Industrials

Burkhardt & Compression

has acquired the global compressor business of

JSW

Buy-Side



Industrials

CAPITAL EXPORT and management

have sold a majority stake in

Proconin

to

Qualium Q INVESTMENT

Sell-Side




Industrials

COI GIOVANNI PINOLO S.p.A. COATING TECHNOLOGIES

has been sold to

OAKTREE

Sell-Side Acquisition Financing



Industrials

COIL FORMS

has been sold to

HLG CAPITAL

Sell-Side



Industrials

conzzeta

has sold

FOAMPARTNER held in trust

to

RECTICEL The passion for polymer

Sell-Side



Industrials

conzzeta

has sold

SWISS RELIANCE IN COATING

to

ALTANA

Sell-Side



Industrials

Corinthian Capital

has sold

Center Rock

to

LEILANAU

Sell-Side



Industrials

The official committee of unsecured creditors of

DURA Automotive Systems

has been advised

Advisor



Industrials


enoflex a portfolio company of

COBEPA

has acquired

Sparflex

Buy-Side



Industrials

EANS CAPACITOR COMPANY

has been sold to

ARCLINE

Sell-Side



Industrials

EXCEL


has acquired

intec

from

EISENMANN

Buy-Side




Industrials

GAZANT CAPITAL

has acquired

CASSEVAL

Senior Credit Facilities



Industrials

ILSCO

has been sold to

ECN INDUSTRIES a portfolio company of

Sentinel CAPITAL PARTNERS

Sell-Side




Industrials

Insight Equity

has refinanced the European subsidiary of

PLASMAN

Refinancing



Industrials

J.E. WHITNEY & CO. AIR SUPPORT CAPITAL PARTNERS, L.P.

has sold

accupac

to

BRILLIANT

Sell-Side




Industrials

KYOKUTO

has acquired

SATRAC

Buy-Side



Industrials

LEVINE LEICHTMAN CAPITAL PARTNERS

has sold

Safety Products HOLDINGS

to

BERTRAM CAPITAL

Sell-Side



Industrials

micross a portfolio company of

Insight Equity

has strategically combined with

BEHRMAN CAPITAL TEAM

Sell-Side



Industrials


MIRANDA TOOLS

has sold its cutting tools business to

DORMER PRAMET a subsidiary of

RANDMIK

Sell-Side



Industrials

MPE PARTNERS

has sold

DREAMLINE

to

a portfolio company of

Centerbridge

Sell-Side



Industrials

OPENGATE CAPITAL

has refinanced

EverZinc The Global Zinc Expert

Refinancing



Industrials

ORIENTA
PARTS

has acquired



with an acquisition financing package provided by





Acquisition Financing




Industrials

PRECO
TECHNICS

has been sold to



Sell-Side



Industrials

PROTOTEK
Single Production

a portfolio company of



has been sold to

SNOW PHIPPS


Sell-Side



Industrials

SABO


a wholly-owned subsidiary of



has been sold to

MUTARES

Sell-Side



Industrials

THE STYAL GROUP

has sold



to



a portfolio company of



Sell-Side



Industrials

TE

has sold



to




Sell-Side




Industrials


has sold its PVC window & door business



to




Sell-Side




Industrials

VALMET AUTOMOTIVE

has sold its engineering services business to



Sell-Side



Industrials

WILLI FLORE GROUP

has been sold to



Sell-Side



Industrials

ALKEMICS

has raised Series C funding from







Capital Raise



Technology, Media & Telecom

ARDIAN

has acquired a majority stake in



from

founders and management

Buy-Side Acquisition Financing



Technology, Media & Telecom

ASTEELFLASH
YOUR EMS PARTNER

has been sold to



a portfolio company of



Sell-Side



Technology, Media & Telecom

BENTRAM CAPITAL

has sold



to



Sell-Side



Technology, Media & Telecom

CARLYLE

has acquired a majority stake in



Acquisition Financing



Technology, Media & Telecom

corborus

has sold the manufacturing & design services business of



to




Sell-Side




Technology, Media & Telecom

Private shareholders


have sold a majority stake in



to



Sell-Side



Technology, Media & Telecom

MORE
AUTOMOTIVE

has been sold to



a company of




Sell-Side




Technology, Media & Telecom

(Founding) shareholders


have sold




to



a portfolio company of




Sell-Side




Technology, Media & Telecom

DIVERSIS CAPITAL


has sold



to




Sell-Side




Technology, Media & Telecom

Elvaston


has sold a majority stake of



to



Sell-Side



Technology, Media & Telecom

PECO

and founders

have sold



to



Sell-Side



Technology, Media & Telecom

FSN CAPITAL

has acquired



from



Acquisition Financing



Technology, Media & Telecom

goodtill

has been sold to



Sell-Side



Technology, Media & Telecom

Founders and private shareholders of



have sold a majority stake to



Sell-Side



Technology, Media & Telecom

INVESTCORP

has acquired a majority stake in



Buy-Side



Technology, Media & Telecom

IRVING PLACE CAPITAL

has recapitalized



with new revolving and term loan credit facilities led by



Capital Raise



Technology, Media & Telecom

has sold



to



Sell-Side



Technology, Media & Telecom

a spin-off company of



has raised capital from



Capital Raise




Technology, Media & Telecom

LOGINEXT
Helping Leaders in their World

has raised growth capital from




Capital Raise




Technology, Media & Telecom

MediaNews Group

has completed a dividend recapitalization

Solvency Opinion Leveraged Recapitalization



Technology, Media & Telecom

Mobify

has been sold to



Sell-Side



Technology, Media & Telecom

CELEST

has been sold to



a portfolio company of



Sell-Side



Technology, Media & Telecom

syndigo

a portfolio company of



has been recapitalized by



Recapitalization



Technology, Media & Telecom

THOMA BRAVO

has sold



to



a portfolio company of



Sell-Side



Technology, Media & Telecom

TURN/RIVER

has sold



to



Sell-Side



Technology, Media & Telecom

Lincoln By The Numbers

230+ closed transactions

43% cross-border M&A transactions

42% increase in capital advisory transactions

40% increase in tech and healthcare transactions

625+ professionals dedicated to your success

6 years named a best place to work

22 new Managing Directors (11 promoted, 11 lateral)

8,800+ debt and equity valuations

9% staff increase from January to December

>\$6bn financing commitments advised on

50+ financing transactions

Our Industries

Business Services
Consumer
Energy, Power & Infrastructure
Healthcare
Industrials
Technology, Media & Telecom

Our Services

Mergers & Acquisitions
Capital Advisory
Joint Ventures & Partnering
Valuations & Opinions

